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MADISON CENTRAL SCHOOL DISTRICT 39-2
LAKE AND MCCOOK COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2006B

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Madison Central School District 39-2.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2006B

3. Date of issue: July 1, 2006.

4. Purpose of issue: The proceeds of the Series 2006B issue, will be used to purchase various furnishings and equipment for the middle school and high school facilities.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $110,000.00.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 5th day of July 2006.

By: Cindy Callies
Its: Business Manager

Form: SOS REC 050 08/84

BOND DEBT SERVICE

Madison Central School District No. 39-2
Lake And McCook Counties, South Dakota
Limited Tax General Obligation Certificates, Series 2006B
Non-Rated, Bank Qualified Transaction
Final Pricing Numbers

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/05/2006					
07/01/2007	10,000	4.000%	4,675.00	14,675.00	14,675
01/01/2008			2,137.50	2,137.50	
07/01/2008	10,000	4.050%	2,137.50	12,137.50	14,275
01/01/2009			1,935.00	1,935.00	
07/01/2009	10,000	4.100%	1,935.00	11,935.00	13,870
01/01/2010			1,730.00	1,730.00	
07/01/2010	10,000	4.150%	1,730.00	11,730.00	13,460
01/01/2011			1,522.50	1,522.50	
07/01/2011	10,000	4.200%	1,522.50	11,522.50	13,045
01/01/2012			1,312.50	1,312.50	
07/01/2012	10,000	4.250%	1,312.50	11,312.50	12,625
01/01/2013			1,100.00	1,100.00	
07/01/2013	10,000	4.300%	1,100.00	11,100.00	12,200
01/01/2014			885.00	885.00	
07/01/2014	10,000	4.350%	885.00	10,885.00	11,770
01/01/2015			667.50	667.50	
07/01/2015	15,000	4.400%	667.50	15,667.50	16,335
01/01/2016			337.50	337.50	
07/01/2016	15,000	4.500%	337.50	15,337.50	15,675
	110,000		27,930.00	137,930.00	137,930